

# FAFSA/Dream Act Worksheet 2022-2023

**Complete this worksheet and bring with you to the workshop!**

## Student Section:

Full Name (Your full name needs to be exactly as it appears on your Social Security card. \*If you are doing the Dream Act it needs to be exactly the same as your school records.)

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_

## Mailing Address

Number and

Street: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Social Security Number (FAFSA: Do not provide your Social Security Number if you have a DACA issued SSN. Dream

Act: OK to provide DACA issued SSN or ITIN) \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Driver's License Number (Only if you have one)

\_\_\_\_\_

Your e-mail address (This e-mail will be used by FAFSA or Dream Act to communicate with you electronically)

\_\_\_\_\_

Are you a US Citizen? Yes \_\_\_\_\_ No \_\_\_\_\_ (\*Fill out next line if you are a Permanent Resident) \*If No, provide Alien Registration # A- \_\_\_\_\_

What is your marital status? Single \_\_\_\_\_ Married \_\_\_\_\_

Have you been in California since before January 1, 2017? Yes \_\_\_\_\_ No \_\_\_\_\_

\*If not please indicate when you arrived: Month \_\_\_\_\_ Year \_\_\_\_\_

Did you work in 2020? Yes \_\_\_\_\_ No \_\_\_\_\_ (If NO, you do not have to answer the rest of the questions in the student section)

Did you file/will file taxes for 2020? Yes \_\_\_\_\_ No \_\_\_\_\_

How much did you earn for 2020? (W2)

\$ \_\_\_\_\_

What tax form did you file?

1040 \_\_\_\_\_ Filing status: \_\_\_\_\_ Filed Schedule 1? \_\_\_\_\_

Adjusted Gross Income: \_\_\_\_\_ Income tax paid: \_\_\_\_\_

As of today, what is your balance of cash? (savings/checking account)

\$ \_\_\_\_\_

\*If you are or were in Foster Care, are a "Ward of the Court", or will be providing more than 50% of the financial support of a child between July 1, 2022 and June 30, 2023 you are **INDEPENDENT** and will not need to provide Parent's Information and you may **STOP HERE**.

**Parent Section:**

**As of today, what is the marital status of your parents?**

Never Married \_\_\_ Married or Remarried \_\_\_ Unmarried and both parents living together \_\_\_ Widowed \_\_\_ Divorced or Separated \_\_\_

**Month and year legal parents were married, remarried, separated, divorced, or widowed:** Month: \_\_\_\_\_ Year: \_\_\_\_\_

**Parent 1 Information**

Last name: \_\_\_\_\_ First name initial: \_\_\_\_\_ Date of Birth: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
\_\_\_\_\_

**Social Security Number:** (\*If your parent does not have a SSN put all zero's. If you are completing the Dream Act put your parent's ITIN number, if parent does not have either put zero's)

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_

**Parent 2 Information (Stepparent if Parent is remarried)**

Last name: \_\_\_\_\_ First name initial: \_\_\_\_\_ Date of Birth: \_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
\_\_\_\_\_

**Social Security Number:** (\*If your parent does not have a SSN put all zero's. If you are completing the Dream Act put your parent's ITIN number, if parent does not have either put zero's)

\_\_\_\_\_-\_\_\_\_\_-\_\_\_\_\_

**What is your parents' state of legal residence?** \_\_\_\_\_

**Did your parents start living in CA before January 1, 2017?** Yes \_\_\_ No \_\_\_

**If the answer is NO, put the month and year when they came to this state:**

Month: \_\_\_ Year: \_\_\_\_\_

**Have your parents completed their IRS income tax return?**

Completed \_\_\_ Will file \_\_\_ Not going to file \_\_\_\_\_

**How much did Parent 1 earn for 2020? (W2)**

\$ \_\_\_\_\_

**How much did Parent 2 earn for 2020? (W2)**

\$ \_\_\_\_\_

**What tax form did they file?**

1040 \_\_\_\_\_ Filing status: \_\_\_\_\_ Adjusted Gross Income: \_\_\_\_\_

Income tax paid: \_\_\_\_\_ Filed Schedule 1?: \_\_\_\_\_

**As of today, what is their balance of cash? (savings/checkings account)**

\$ \_\_\_\_\_

\*Use information from 2020 income tax return. If parents are remarried, you have to include your stepparent's information. If parents are divorced, separated, or never married and don't live together, you only use one parent's information. Use the one who you are either with more than half time or who provides more than half of the support. If it's 50/50 for everything, choose one parent whose info you will provide.